

**Articles of Amalgamation
For
TOUCHSTONE EXPLORATION INC.**

Share Structure: SEE SCHEDULE ATTACHED HERETO.
Share Transfers Restrictions: NONE
Number of Directors:
Min Number of Directors: 3
Max Number of Directors: 15
Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: SEE SCHEDULE ATTACHED HERETO.

**Registration Authorized By: THOMAS E. VALENTINE
SOLICITOR**

SCHEDULE

RE AUTHORIZED SHARES

The Corporation is authorized to issue an unlimited number of shares, designated as Common Shares, the rights, privileges, restrictions and conditions attaching thereto are as follows:

1. The holders thereof shall have the right to vote at any meeting of the shareholders of the Corporation.
2. The holders thereof shall have the right to receive any dividend declared by the Corporation.
3. The holders thereof shall have the right to receive the remaining property of the Corporation on dissolution, liquidation, winding up or other distribution of its assets or property among its shareholders for the purpose of winding up its affairs.

SCHEDULE

RE OTHER PROVISIONS

The Directors will be permitted between Annual General Meetings to appoint one or more additional directors up to one-third of the number of Directors who held office at the expiration of the last annual meeting of the Corporation provided that in making such appointment the Directors shall not exceed the maximum provided for in these Articles.

Meetings of shareholders may be held at any place within or outside of Alberta where the Directors determine.

Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2023/01/01

Corporate Access Number: 2024807295

Business Number:

Service Request Number: 38855256
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: TOUCHSTONE EXPLORATION INC.
Business Number:
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 400 3RD AVENUE SW, SUITE 3700
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P4H2

RECORDS ADDRESS

Street: 400 3RD AVENUE SW, SUITE 3700
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P4H2

ADDRESS FOR SERVICE BY MAIL

Post Office Box:

City:
Province:
Postal Code:

Email Address: CANBUSANNUALS@NORTONROSEFULBRIGHT.COM

Share Structure: SEE SCHEDULE ATTACHED HERETO.

Share Transfers Restrictions: NONE

Number of Directors:

Min Number Of Directors: 3

Max Number Of Directors: 15

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: SEE SCHEDULE ATTACHED HERETO.

Professional Endorsement Provided:

Future Dating Required:

Registration Date: 2023/01/01

Agent for Service

Agent for Service Type: Primary

Last Name: VALENTINE

First Name: THOMAS

Middle Name: E.

Firm Name: NORTON ROSE FULBRIGHT CANADA LLP

Street: 400 3RD AVENUE SW, SUITE 3700

City: CALGARY

Province: ALBERTA

Postal Code: T2P4H2

Email Address: CANBUSANNUALS@NORTONROSEFULBRIGHT.COM

Director

Last Name: MCKINNON

First Name: KENNETH

Middle Name: R.

Street/Box Number: 4100, 350 - 7TH AVENUE SW

City: CALGARY

Province: ALBERTA

Postal Code: T2P3N9

Country:

Named On Stat Dec:

Last Name: WRIGHT

First Name: JOHN

Middle Name: D.

Street/Box Number: 4100, 350 - 7TH AVENUE SW

City: CALGARY

Province: ALBERTA

Postal Code: T2P3N9

Country:

Named On Stat Dec:

Last Name: VREDENBURG

First Name: HARRIE

Middle Name:

Street/Box Number: 4100, 350 - 7TH AVENUE SW

City: CALGARY
Province: ALBERTA
Postal Code: T2P3N9
Country:
Named On Stat Dec:

Last Name: BAAY
First Name: PAUL
Middle Name: R.
Street/Box Number: 4100, 350 - 7TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P3N9
Country:
Named On Stat Dec: Y

Last Name: NICOL
First Name: PETER
Middle Name:
Street/Box Number: 94 ARTHUR ROAD
City: LONDON ENGLAND
Province:
Postal Code: SW197DT
Country: UNITED KINGDOM
Named On Stat Dec:

Last Name: SMITH
First Name: STANLEY
Middle Name: T.
Street/Box Number: 4925 20A STREET SW
City: CALGARY
Province: ALBERTA
Postal Code: T2T5A7
Country:
Named On Stat Dec:

Last Name: SMITH
First Name: BEVERLEY
Middle Name:
Street/Box Number: 16 WOODLANDS RIDE
City: ASCOT BERKSHIRE
Province:
Postal Code: SL59HN
Country: UNITED KINGDOM
Named On Stat Dec:

Last Name: ALFANDARY
First Name: JENNY
Middle Name:
Street/Box Number: 30 DERRYWOOD DR.
City: CONCORD
Province: ONTARIO
Postal Code: L4K5H5
Country:
Named On Stat Dec:

Last Name: MARAJH
First Name: PRIYA
Middle Name:
Street/Box Number: APT 5J, LA RIVIERA, COLUMBUS CIRCLE
City: WESTMOORINGS PORT OF SPAIN
Province:
Postal Code:
Country: TRINIDAD
Named On Stat Dec:

Amalgamating Corporation

Corporate Access Number	Business Number	Legal Entity Name
2018186946	120156906	TOUCHSTONE ENERGY INC.
2020127763	837226448	TOUCHSTONE EXPLORATION INC.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Statutory Declaration	10000107109292070	2023/01/01
Other Rules or Provisions	ELECTRONIC	2023/01/01
Share Structure	ELECTRONIC	2023/01/01

Registration Authorized By: THOMAS E. VALENTINE
SOLICITOR

The Registrar of Corporations certifies that the information contained in this statement is an accurate reproduction of the data contained in the specified service request in the official public records of Corporate Registry.



10000107109292070

2024807295

STATUTORY DECLARATION

CANADA)	IN THE MATTER of the <i>Business Corporations Act</i> (Alberta), and IN THE MATTER of the amalgamation of Touchstone Exploration Inc. and Touchstone Energy Inc. (the "Amalgamating Corporations") as a Corporation to be known as Touchstone Exploration Inc. (the "Amalgamated Corporation")
)	
)	
)	
)	
TO WIT:)	

declare that: I, Paul R. Baay, of the City of Calgary, in the Province of Alberta, businessman, do solemnly

1. I am a proposed director of the Amalgamated Corporation and as such have personal knowledge of the matters herein declared to.
2. I have conducted, or caused to be conducted, such examinations of the books and records of the amalgamating corporations and have made such enquiries and investigations as are necessary to enable me to make this declaration.
3. I have satisfied myself that there are reasonable grounds for believing that:
 - (i) the Amalgamated Corporation will be able to pay its liabilities as they become due;
 - (ii) the realizable value of the assets of the Amalgamated Corporation will not be less than the aggregate of its liabilities and stated capital of all classes; and
 - (iii) no creditor will be prejudiced by the amalgamation.

And I make this solemn declaration conscientiously believing the same to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the *Canada Evidence Act*.

DECLARED before me at the City of Calgary,)
 in the Province of Alberta, this 20 day of)
Dec, 2022)


 Paul R. Baay



A Commissioner for Oaths in and for Alberta

THOMAS E. VALENTINE
 NORTON ROSE FULBRIGHT CANADA LLP
 Barrister, Solicitor, Notary Public
 and a Commissioner for Oaths in and for Alberta
 Law Society of Alberta No. 7554



EXECUTED DOCUMENT

Filed with Alberta Registries
by Norton Rose Fulbright Canada LLP
JAN 01 2023
Initials: *AF*

Articles of Amalgamation
Business Corporations Act
Sections 181 and 187

This information is collected in accordance with the Business Corporations Act. It is required to collect an amalgamated Alberta corporation's articles for the purpose of issuing a certificate of amalgamation. Collection is authorized under s. 33(a) of the Freedom of Information and Protection of Privacy Act. Questions about the collection can be directed to Service Alberta Contact Centre staff at cr@gov.ab.ca or 780-427-7013 (toll-free 310-0000 within Alberta).

1. Name of Amalgamated Corporation

TOUCHSTONE EXPLORATION INC.

2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:

SEE SCHEDULE ATTACHED HERETO.

3. Restrictions on share transfers (if any):

NONE

4. Number, or minimum and maximum number of directors that the corporation may have:

Minimum 3 and Maximum 15

5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restrictions

NONE

6. Other rules or provisions (if any):

SEE SCHEDULE ATTACHED HERETO.

7. Amalgamating Corporations

Name Touchstone Exploration Inc.	Corporate Access Number 2020127763
Name Touchstone Energy Inc.	Corporate Access Number 2018186946

8. Authorized Representative/Authorized Signing Authority for the Corporation

Valentine, Thomas E.
Last Name, First Name, Middle Name (optional)

Corp. Sec.
Relationship to Corporation

Telephone Number (optional)
2022-12-21
Date of submission (yyyy-mm-dd)

canbusannuals@nortonrosefulbright.com
Email Address
Thomas Valentine
Signature

SCHEDULE
RE AUTHORIZED SHARES

The Corporation is authorized to issue an unlimited number of shares, designated as Common Shares, the rights, privileges, restrictions and conditions attaching thereto are as follows:

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2. The holders thereof shall have the right to receive any dividend declared by the Corporation.
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RE OTHER PROVISIONS

The Directors will be permitted between Annual General Meetings to appoint one or more additional directors up to one-third of the number of Directors who held office at the expiration of the last annual meeting of the Corporation provided that in making such appointment the Directors shall not exceed the maximum provided for in these Articles.

Meetings of shareholders may be held at any place within or outside of Alberta where the Directors determine.

Filed with Alberta Registries
by Norton Rose Fulbright Canada LLP
JAN 01 2023
Initials: *TH*

**Notice of Address or
Notice of Change of Address**
Business Corporations Act
Section 20

This information is collected in accordance with the *Business Corporations Act*. It is required to register or update an Alberta corporation's address for the purpose of notice and service. Collection is authorized under s. 33(a) of the *Freedom of Information and Protection of Privacy Act*. Questions about the collection can be directed to Service Alberta Contact Centre staff at cr@gov.ab.ca or 780-427-7013 (toll-free 310-0000 within Alberta).

1. Name of Corporation	2. Corporate Access Number	3. Business Number (optional)
TOUCHSTONE EXPLORATION INC.	2024807295	

4. Address of Registered Office

Street	City / Town	Province	Postal Code
400 3rd Avenue SW, Suite 3700	Calgary	Alberta	T2P 4H2

OR

Legal Land Description

5. Records Address

Street	City / Town	Province	Postal Code
400 3rd Avenue SW, Suite 3700	Calgary	Alberta	T2P 4H2

OR

Legal Land Description

6. Address for Service by Mail (if different from Item 4)

Post Office Box Only	City / Town	Province	Postal Code

7. Email Address (mandatory)

canbusannuals@nortonrosefulbright.com

8. Authorized Representative/Authorized Signing Authority for the Corporation

<i>Valentini, Thomas E.</i>	<i>Corp. Sec.</i>
Last Name, First Name, Middle Name (optional)	Relationship to Corporation

Telephone Number (optional)	Email Address (optional)
<i>2022.12.21</i>	<i>Thomas Valentini</i>
Date of submission (yyyy-mm-dd)	Signature



Notice of Agent for Service/Change of Agent for Service for Alberta and Extra-provincial Corporation

Public (when completed)

Business Corporations Act
Sections 20.1, 20.2, 280 and 288

This information is collected, used and may be publicly disclosed in accordance with s. 33(a,c), 39(1)(a,c) and 40(1)(c,e,f) of the *Freedom of Information and Protection of Privacy Act*, the *Business Corporations Act* and the *Common Business Number Act*. It is required to register or update an Alberta or extra-provincial corporation's agent for the purpose of notice and service. Questions can be directed to the Service Alberta Contact Centre at cr@gov.ab.ca or 780-427-7013 (toll-free 310-0000 within Alberta).

1. Name of Corporation

TOUCHSTONE EXPLORATION INC.

2. Corporate Access Number

2024807295

3. Business Number (optional)

4. Attorney for Service:

Appointment of primary agent for service

5. The corporation has appointed Thomas E. Valentine Full Name

of Norton Rose Fulbright Canada LLP as the corporation's primary agent for service
Firm name (optional)

6. Full Address of Agent for Service

Address (accessible to public)

400 3rd Avenue SW, Suite 3700, Calgary, AB T2P 4H2

Mailing Address (if different from above)

Email Address (mandatory)

canbusannuals@nortonrosefulbright.com

7. Consent to act as Agent for Service

Thomas E. Valentine has consented to act as the
Name of Agent for Service (first, middle, last)

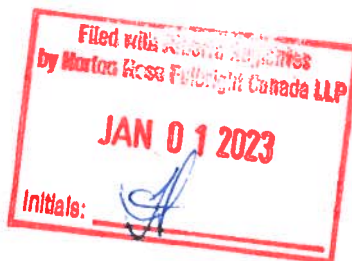
agent for service of the above named corporation

8. Authorized Representative/Authorized Signing Authority for the Corporation

Last Name	Given Names	Relationship to Corporation	Email Address (optional)	Phone Number (optional)
Valentine	Thomas E.	Corp. Sec		

2022-12-21
Date of Submission

Thomas Valentine
Signature





JAN 01 2023

**Notice of Directors/Change of Directors for
Alberta or Extra-provincial Corporation**

Public (when completed)

Initials:

*Business Corporations Act
Sections 106, 113 and 289*

This information is collected, used and may be publicly disclosed in accordance with s. 33(a,c), 39(1)(a,c) and 40(1)(c,e,f) of the *Freedom of Information and Protection of Privacy Act*, the *Business Corporations Act* and the *Common Business Number Act*. It is required to register or update a corporation's directors for the purpose of notice and to maintain up-to-date information. Questions can be directed to the Service Alberta Contact Centre at cr@gov.ab.ca or 780-427-7013 (toll-free 310-0000 within Alberta).

1. Name of Corporation	2. Corporate Access Number	3. Business Number (optional)
TOUCHSTONE EXPLORATION INC.	2024807295	

4. The following person(s) were appointed director(s) of the corporation:

Last Name	Given Names	Mailing Address	Appointment Date
McKinnon	Kenneth R.	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9	January 1, 2023
Wright	John D.	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9	January 1, 2023
Vredenburg	Harrie	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9	January 1, 2023
Baay	Paul R.	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9	January 1, 2023
Nicol	Peter	94 Arthur Road London, England, United Kingdom SW19 7DT	January 1, 2023
Smith	Stanley T.	4925 20A Street SW Calgary, AB T2T 5A7	January 1, 2023
Smith	Beverley	16 Woodlands Ride Ascot, Berkshire, UK SL5 9HN	January 1, 2023
Alfandary	Jenny	30 Derrywood Dr. Concord, ON L4K 5H5	January 1, 2023
Marajh	Priya	Apt 5J, La Riviera, Columbus Circle Westmoorings, Port of Spain, Trinidad	January 1, 2023

5. The following person(s) ceased to hold office as director(s) of the corporation:

Last Name	Given Names	Mailing Address	Cessation Date
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6. As of this date, the director(s) of the corporation are:

Last Name	Given Names	Mailing Address
McKinnon	Kenneth R.	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9
Wright	John D.	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9
Vredenburg	Harrie	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9
Baay	Paul R.	4100, 350 - 7th Avenue SW Calgary, AB T2P 3N9

Nicol	Peter	94 Arthur Road London, England, United Kingdom SW19 7DT
Smith	Stanley T.	4925 20A Street SW Calgary, AB T2T 5A7
Smith	Beverley	16 Woodlands Ride Ascot, Berkshire, UK SL5 9HN
Alfandary	Jenny	30 Derrywood Dr. Concord, ON L4K 5H5
Marajh	Priya	Apt 5J, La Riviera, Columbus Circle Westmoorings, Port of Spain, Trinidad

7. Authorized Representative/Authorized Signing Authority for the Corporation

Last Name	First, Middle Name	Relationship to Corporation	Email Address (optional)	Phone Number (optional)
Valentine	Thomas E	Corp. Sec.		

2022.12.21

Date of Submission yyyy-mm-dd

Thomas Valentine

Signature