



**Annual Virtual-Only Meeting of Shareholders
Notice-and-Access Notification**

You are receiving this notification because Touchstone Exploration Inc. ("**Touchstone**", "**we**", "**our**", "**us**" or the "**Company**") has chosen to use the notice-and-access model for the delivery of meeting materials to our holders of common shares. Under notice-and-access, shareholders still receive a form of proxy or voting instruction form enabling them to vote at our 2020 annual virtual-only meeting of shareholders (the "**Meeting**"). However, instead of receiving a paper copy of our Notice of Meeting and Management Information Circular dated April 24, 2020 (the "**Information Circular**"), shareholders receive this notice explaining how to access such materials electronically.

Meeting details:

When: Wednesday, June 3, 2020 at 10:00 a.m. (Mountain time)

Where: Virtual-only meeting via live audio webcast at <https://web.lumiagm.com/238625532>

Shareholders will be asked to vote on the following matters at the Meeting:

1. **Election of directors:** Fix the number of directors at seven and to elect the directors, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting – 2. Fixing the Number of Directors*" and "*Matters to be Acted Upon at the Meeting – 3. Election of Directors*".
2. **Appointment of auditors:** Re-appoint the Company's auditor for the ensuing year, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting – 4. Appointment of Auditors*".
3. **Other business:** Shareholders may be asked to consider other items of business formally brought before the Meeting. Information on the use of discretionary authority to vote on other business is found in the Information Circular under "*Voting and Proxies – Voting by Proxy*".

How to access the Meeting materials:

The Information Circular includes important information about the Meeting and the voting process. Please read it carefully before you vote. The Information Circular can be viewed online at www.sedar.com or on our website at <https://www.touchstoneexploration.com/investors/shareholder-meeting>.

Paper copies of our Information Circular, 2019 financial statements and/or accompanying management's discussion and analysis can be provided upon request up to one year from the date the Information Circular was filed on SEDAR by contacting us at info@touchstoneexploration.com, or alternatively, registered shareholders can call toll free at 1-866-962-0498. Requests should be received at least ten business days prior to Monday, June 1, 2020 in order to receive such documents in advance of such date and the Meeting date.

How to vote:

You will find attached to this notice a form of proxy or a voting instruction form (as applicable) containing detailed instructions on how to vote your shares.

	Registered Shareholder <i>Shares held in own name</i>	Beneficial Shareholder <i>Shares held with a broker, bank or intermediary</i>
Internet:	www.investorvote.com	www.proxyvote.com
Phone:	1-866-732-8683 (within North America) 1-312-588-4290 (outside of North America)	Call the number(s) listed on your voting instruction form
Mail:	Return your form of proxy in the enclosed postage paid envelope	Return your voting instruction form in the enclosed postage paid envelope

If you cannot participate in the Meeting, please submit your vote well in advance of the proxy deposit deadline of 10:00 a.m. (Mountain time) on Monday, June 1, 2020.

Shareholders with questions about notice-and-access can call toll free at 1-866-964-0492.